CRITICALRIVER

Producing Economic Outlooks at Scale with Generative AI

The Challenge

Wealth managers compile outlooks from analyst notes, public filings, and market research; producing timely, rigorous, forward-looking narratives is labor-intensive and hard to scale.

The Solution

GenAI pipeline to ingest research and assemble defensible outlooks:

- Curate a source repository with NL Q&A
- Extract topics and summarize per guidelines
- Assemble forward-looking drafts for expert review

The Results

- Timely, personalized economic outlooks
- More comprehensive, defensible analyses
- Higher productivity across research teams

Impact Delivered

- Faster report creation
- Analyst time savings
- Quicker stakeholder response
- Lower costs

Solution Components

- Topic extraction
- Summarization
- NL Q&A

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